

May 13, 2016

Dear Valued **LINN Energy Vendor**,

I am writing to let you know that LINN is already making progress in our court-supervised financial restructuring process. At the Company's request, the Bankruptcy Court today granted final and interim approvals designed to support our employees, vendors and other stakeholders throughout this process.

Most importantly, we received approval, pursuant to our agreement with certain of our lenders, to use our existing cash on hand and funds generated from ongoing operations. We believe this will provide sufficient liquidity to support the business during the financial restructuring process.

This means that moving forward, we will continue to meet our business obligations. This includes paying suppliers in full under normal terms for goods and services provided on or after May 12.

Looking ahead, we expect to continue to operate our assets in the normal course. We appreciate your continued cooperation as we continue production seamlessly and work to achieve a successful outcome. We value our important relationship and we will continue to work closely with you throughout this process and into the future.

We will continue to keep you informed as we move through the court-supervised process. As a reminder, if you have any additional questions about this news, please do not hesitate to contact your usual LINN representative.

Thank you for your continued support.

Sincerely,
Mark Ellis